## **Disclaimer, Representations and Warranties**

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## **Representations and Warranties:**

By submitting this electronic form, the listed issuer represents and warrants that the information contained in the electronic form is accurate and complete and not misleading or deceptive. In the event of any inconsistency between the contents of the electronic form and any related announcement, the listed issuer shall promptly submit an updated electronic form through e-Submission System (ESS).

Meeting notification					
Issuer name	Flat Glass Group Co., Ltd.				
Stock code	06865				
Multi-counter stock code and currency	Not applicable				
Other related stock code(s) and name(s)	Not applicable				
Announcement date	07 July 2022				
Status	New announcement				
Meeting and voting particulars					
Meeting type	Extraordinary general meeting				
Adjourned meeting	No				
Reply slip deadline (HK)	Not applicable				
Last registration date and time (HK)	22 July 2022 16:30				
Book close period	From 25 July 2022 to 29 July 2022				
Record date	To be announced				
Allow multiple proxies	Yes				
Proxy form response deadline date and time (HK)	28 July 2022 14:00				
Proxy form deposit address	Hong Kong share registrar				
	Tricor Investor Services Limited				
	Level 54, Hopewell Centre				
	183 Queen's Road East				
	Hong Kong				
Meeting place	Outside Hong Kong				
Meeting date and time	29 July 2022 14:00				
Meeting venue	Conference Room, 2nd Floor, Administrative Building				
	Flat Glass Group Co., Ltd., 959 Yunhe Road				
	Xiuzhou District, Jiaxing				
	Zhejiang Province				

Page 1 of 2 v 1.0.2

		China (Mainland)							
Resolution(s)									
Total number of resolution 17									
Resolution			Availability to vote						
number in proxy form	Resolution		For	Against	Abstain	Withhold	Cumulative vote		
1	To consider and approve the report on the Company's compliance of the conditions for the proposed Non-public Issuance of A Shares.		<b>✓</b>	<b>V</b>	<b>✓</b>				
2 i	To consider and approve the proposal for the Non-public Issuance including the following:		<b>✓</b>	<b>✓</b>	<b>V</b>				
	class and nominal value of the shares to be issued;								
2 ii	method and time of issuance;		✓	<b>✓</b>	<b>✓</b>				
2 iii	target subscribers and subscription method;		$\checkmark$	✓	<b>✓</b>				
2 iv	price determination date, issue price and pricing principles;		<b>/</b>	<b>V</b>	<b>V</b>				
2 v	number of Shares to be issued;		$\checkmark$	✓	$\checkmark$				
2 vi	lock-up period;		<b>√</b>	<b>V</b>	<b>V</b>				
2 vii	place of listing;		<b>✓</b>	<b>✓</b>	<b>✓</b>				
2 viii	arrangement relating to the accumulated profits prior to the Non-public Issuance;		<b>✓</b>	<b>V</b>	<b>√</b>				
2 ix	validity period of the resolutions regarding the Non-public Issuance; and		<b>✓</b>	✓	✓				
2 x	use of proceeds.		<b>✓</b>	<b>✓</b>	<b>✓</b>				
3	To consider and approve the preliminary plan of the proposed non-public Issuance of A Shares.		<b>✓</b>	<b>V</b>	<b>✓</b>				
4	To consider and approve the feasibility analysis report on the use of the proceeds by the Non-public Issuance of A Shares.		<b>V</b>	<b>\</b>	<b>V</b>				
5	To consider and approve the report on use of previous proceeds.		$\checkmark$	<b>V</b>	<b>✓</b>				
6	To consider and approve the report on dilution of immediate return as a result of Non-public Issuance of A Shares, the remedial measures and related entities' commitments.		<b>V</b>	<b>✓</b>	<b>✓</b>				
7	To consider and approve dividend distribution plan for the Shareholders for the next three years (2022-2024).		<b>V</b>	<b>V</b>	<b>V</b>				
8	To consider and approve the mandate of the Board at the general meeting to deal with all matters relating to the Non-public Issuance of A Shares.		<b>V</b>	<b>V</b>	<b>V</b>				
Information relating to listed warrants / convertible securities issued by the issuer									
Details of listed warrants / convertible securities issued by the issuer  Not applicable									
Other information									
The record date should be 22 July 2022.									